

Date _____
Interviewed by _____

Referred by _____

CONFIDENTIAL
WORKERS COMPENSATION INFORMATION

Mr./Mrs./Ms.
LAST NAME: _____ FIRST: _____ M.I. _____

HOME ADDRESS _____
STREET CITY ZIP CODE
TELEPHONE # home () _____ Cell # () _____
other () _____

E-MAIL: _____

DATE OF BIRTH: _____ SOCIAL SECURITY #: _____ - _____ - _____

DRIVER'S LIC. # _____ SPOUSE: _____

CHILDREN (Names/DOB) _____

DO YOU HAVE ANY CHILD SUPPORT OBLIGATIONS?? _____

I. EMPLOYMENT * * * * *

EMPLOYER (where you were injured): _____
EMPLOYER'S ADDRESS _____
Street City Zip

EMPLOYER'S PHONE # () _____ SUPERVISOR _____

WORKERS' COMPENSATION INSURANCE _____
INSURANCE CO'S ADDRESS _____
Street City Zip

CLAIM # _____ ADJUSTER _____ PHONE # _____

DATE(S) OF INJURY: 1. _____ 2. _____ 3. _____

DID YOU REPORT THE INJURY(IES) TO EMPLOYER? Yes No

WHEN DID YOU REPORT INJURY(IES)? _____

TO WHOM DID YOU REPORT INJURY(IES)? _____

PART(S) OF BODY INJURED 1. _____
2. _____
3. _____

BRIEFLY DESCRIBE HOW EACH INJURY OCCURRED: (use reverse side, if necessary)

CITY WHERE INJURED _____ TIME OF INJURY _____

OCCUPATION/JOB TITLE(S) _____ DATE OF HIRE _____

SUMMARY OF DUTIES _____

LAST DAY WORKED _____ HAVE YOU BEEN TERMINATED? _____

II. MEDICAL CARE

DID YOUR EMPLOYER SEND YOU TO A DOCTOR/ OR CLINIC ? Yes No

Where? _____

When was your first visit? _____ Are you still seeing this doctor? Yes No

When was the last time you saw the company doctor? _____

HAVE YOU SEEN ANY OTHER DOCTORS/CLINICS BECAUSE OF THIS WORK INJURY?

Dr. _____ Date(s) _____

Dr. _____ Date(s) _____

Dr. _____ Date(s) _____

Dr. _____ Date(s) _____

ARE YOU CURRENTLY TREATING FOR YOUR INJURY? Yes No

Who? Dr. _____ Last visit: _____

HAVE YOU RECEIVED PHYSICAL THERAPY FOR YOUR INJURY? Yes No

Where? _____

Date therapy started: _____

Date therapy stopped: _____

WHAT MEDICAL PROBLEMS OR COMPLAINTS DO YOU PRESENTLY HAVE THAT YOU FEEL ARE A RESULT OF THE WORK INJURY? _____

HAVE YOU HAD TO PAY ANY OUT-OF-POCKET MONEY FOR MEDICAL TREATMENT, PRESCRIPTIONS, OR EQUIPMENT? Yes NO (Keep your receipts!!!)

\$ _____ For: _____

\$ _____ For: _____

HAVE YOU SELECTED A SECOND OPINION Q.M.E. DOCTOR FROM A LIST OF 3 DOCTORS SENT TO YOU BY THE STATE? Yes NO

If yes, when was the appointment? _____ Name of doctor? _____

HAVE YOU HAD ANY PRIOR INJURIES ? yes no Explain: _____

PRIOR LAWSUITS? Yes No Explain: _____

HAVE YOU EVER BEEN CONVICTED FOR A FELONY? Yes No _____

III. LOSS OF EARNINGS

Average Weekly Wages (gross) \$\$ _____ Hourly rate of pay \$ _____

Type of Employment: _____ Permanent
_____ Temporary Date job to end: _____
_____ Seasonal Date season ends: _____

Number of hours per week _____ Average overtime per week _____

How much did you earn the year **prior** to your injury? _____

Did you have a second job at time of injury? YES NO Where? _____

Have you lost time from work due to this injury? _____ If so, state period(s) you were off work:

- 1) From _____ To _____
- 2) From _____ To _____

Did you receive compensation? _____ How much per week? \$ _____ Paid by Insurance Co? _____

Have you received State Disability payments? YES NO

If yes, how much per week \$\$ _____ What period did you receive SDI?

From _____ To _____

Have you applied for State Disability? Yes No

Have you received (or applied for) Unemployment payments? YES NO

If yes, how much per week \$\$ _____ What period did you receive Unemployment?

From _____ To _____

Has any doctor returned you back to work? YES NO Who? _____

Have you returned to work? YES NO

If yes, when did you return to work? _____ Any restrictions given? YES NO

If no, why have you not returned to work? _____

Were you offered your same job back? YES NO

If no, were you offered modified work _____

Same wages? YES NO

HAVE YOU HAD ANY OTHER ON THE JOB INJURIES WITHIN THE LAST 5 YEARS? _____

HAVE YOU HAD ANY PREVIOUS WORKERS' COMPENSATION CLAIMS? YES NO

If yes, When? _____ Part of Body injured? _____

How much did you receive? _____

HOW DID YOU LEARN ABOUT THIS LAW FIRM? _____

DO YOU CURRENTLY HAVE AN ATTORNEY FOR THIS CLAIM? Yes No

HAVE YOU EVER HAD ANY OTHER ATTORNEY WORK ON THIS CLAIM? Yes No

V. ATTORNEY'S NOTES

Statute of Limitations on possible 3rd party: _____

Discussed/explained SOL to potential client: YES NO

Referred to PI dept/ Refer to another attorney/ Reject 3rd Party case/ Other:

Brief facts on 3rd Party case:

=====
=====

() PANEL Q.M.E. () 132A () S&W () 3rd Party () ADA

MEDICAL:

T.T.D.:

P.D.:

VOC REHAB:

WITNESSES:

Name: _____ Phone # () _____

Address: _____

Name: _____ Phone # () _____

Address: _____

Name: _____ Phone # () _____

Address: _____

Name: _____ Phone # () _____

Address: _____

Name: _____ Phone # () _____

Address: _____

Name: _____ Phone # () _____

Address: _____
